

Paris, August 17th, 2015

COFACE SA: Disclosure of transactions in own shares (out of the liquidity agreement) made between August 10th and 14th 2015

Pursuant to Article 4 §4 of the Commission Regulation (EC) N° 2273/2003 of December 22nd 2003 implementing Directive 2003/6/EC from January 28th 2003, and Article 241-, I, 1° of the General Regulation of the French Market Regulator (AMF)

Trading session of (Date)	Transaction	Number of shares	Weighted average price €	Gross amount €
August 10 th 2015	Purchase	16,346	9.3920 €	153,522 €
August 11 th 2015	Purchase	9,306	9.3570 €	87,076 €
August 12 th 2015	Purchase	27,856	9.1310 €	254,353 €
August 13 th 2015	Purchase	7,144	9.0550 €	64,689 €
August 14 th 2015	Purchase	10,000	8.9930 €	89,930 €
TOTAL		70,652	9.19 €	649,570 €

About Coface

COFACE SA is a *société anonyme* (joint-stock corporation), with a Board of Directors (*Conseil d'Administration*) incorporated under the laws of France, and is governed by the provisions of the French Commercial Code. The Company is registered with the Nanterre Trade and Companies Register (*Registre du Commerce et des Sociétés*) under the number 432 413 599. The Company's registered office is at 1 Place Costes et Bellonte, 92270 Bois Colombes, France.

At the date of July 31st, 2015, the Company's share capital amounts to €786,241,160, divided into 157,248,232 shares, all of the same class, and all of which are fully paid up and subscribed.

All regulated information is available on the company's website (www.coface.com/Investors).

Coface SA. is listed on Euronext Paris – Compartment A
ISIN: FR0010667147 / Ticker: COFA

