

COFACE SA: Disclosure of total number of voting rights and number of shares in the capital as at October 31st, 2014

Pursuant to articles L. 233-8 II of the French Commercial Code and 223-16 of the General Regulation of the French Market Regulator (AMF)

| Total Number of Shares Capital | Theoretical Number of Voting Rights ¹ | Number of Real Voting Rights ² |
|--------------------------------|--|---|
| 157,248,232 | 157,248,232 | 157,004,071 |

(1) including own shares

(2) excluding own shares

About Coface

COFACE SA is a *société anonyme* (joint-stock corporation), with a Board of Directors (*Conseil d'Administration*) incorporated under the laws of France, and is governed by the provisions of the French Commercial Code. The Company is registered with the Nanterre Trade and Companies Register (*Registre du Commerce et des Sociétés*) under the number 432 413 599. The Company's registered office is at 1 Place Costes et Bellonte, 92270 Bois Colombes, France.

At the date of September 2nd, 2014, the Company's share capital amounts to €786,241,160, divided into 157,248,232 shares, all of the same class, and all of which are fully paid up and subscribed.

All regulated information is available on the company's website (www.coface.com/Investors).

Coface SA. is listed on Euronext Paris – Compartment A
ISIN: FR0010667147 / Ticker: COFA

