

Statutory Auditors

Pursuant to article 222-8 of the General Regulation of the French Market Regulator (AMF)

1. Statutory auditors

✓ **Deloitte & Associés**

185 avenue Charles de Gaulle
92200 Neuilly-sur-Seine

Represented by Damien Leurent.

Deloitte & Associés was appointed by the Company's general meeting of shareholders of May 14th, 2013 for a period of six financial years ending after the general meeting convened to approve the financial statements for the year ended December 31st, 2018.

Deloitte & Associés is a member of the *Compagnie Régionale des Commissaires aux Comptes* of Versailles.

✓ **KMPG S.A.**

3 cours du Triangle. Immeuble Le Palatin
92939 Paris La Défense Cedex

Represented by Francine Morelli.

KPMG S.A. was appointed by the Company's general meeting of shareholders of April 14th, 2014 for a period of six financial years ending after the general meeting convened to approve the financial statements for the year ended December 31st, 2019.

KPMG S.A. is a member of the *Compagnie Régionale des Commissaires aux Comptes* of Versailles.

2. Substitute statutory auditors

✓ **Isabelle GOALEC**

1 cours Valmy
92923 Paris La Défense Cedex

Isabelle Goalec was appointed by the Company's general meeting of shareholders of April 14th, 2014 for a period of six financial years ending after the general meeting convened to approve the financial statements for the year ended December 31st, 2019.

Isabelle Goalec is a member of the *Compagnie Régionale des Commissaires aux Comptes* of Versailles.

✓ **BEAS**

195 avenue Charles de Gaulle
92200 Neuilly-sur-Seine

Represented by Mireille Berthelot.

BEAS was appointed by the Company's general meeting of shareholders of May 16th, 2012 for a period of six financial years ending after the general meeting convened to approve the financial statements for the year ended December 31st, 2017.

BEAS is a member of the *Compagnie Régionale des Commissaires aux Comptes* of Versailles.

3. Statutory auditors fees

The fees paid to the statutory auditors for the years ended 2011, 2012 and 2013 are shown below:

In thousands of euro	KPMG S.A.			Deloitte & Associés			TOTAL		
	2011	2012	2013	2011	2012	2013	2011	2012	2013
Auditor services	1,630	1,252	1,214	918	1,042	1,414	2,548	2,294	2,628
- Coface SA	3	3	150	3	3	150	6	6	300
- Subsidiaries	1,627	1,249	1,064	915	1,039	1,264	2,542	2,288	2,328
Services directly related to the Statutory Auditors' assignment	15	14	3	5	2	38	20	16	41
- Coface SA	13	12	0	5	2	35	18	14	35
- Subsidiaries	2	2	3	0	0	3	2	2	6
Tax advice	50	47	132	6	16	21	56	63	153
- Coface SA	0	0	0	0	0	0	0	0	0
- Subsidiaries	50	47	132	6	16	21	56	63	153
Other services	13	22	30	60	30	0	73	52	30
- Coface SA	0	0	0	0	0	0	0	0	0
- Subsidiaries	13	22	30	60	30	0	73	52	30
TOTAL	1,708	1,335	1,379	989	1,090	1,473	2,697	2,425	2,852
- Coface SA	5	5	153	3	3	153	8	8	306
- Subsidiaries	1,703	1,330	1,226	986	1,087	1,320	2,689	2,417	2,546

About Coface

COFACE SA is a *société anonyme* (joint-stock corporation), with a Board of Directors (*Conseil d'Administration*) incorporated under the laws of France, and is governed by the provisions of Volume II of the French Commercial Code. The Company is registered with the Nanterre Trade and Companies Register (*Registre du Commerce et des Sociétés*) under the number 432 413 599. The Company's registered office is at 1 Place Costes et Bellonte, 92270 Bois Colombes, France.

At the date of August 7th, 2014, the Company's share capital amounts to €786,241,160, divided into 157,248,232 shares, all of the same class, and all of which are fully paid up and subscribed.

All regulated information is available on the company's website (www.coface.com/Investors).

Coface SA. is listed on Euronext Paris – Compartment A
ISIN: FR0010667147 / Ticker: COFA

