



REGULATED INFORMATION : ONGOING

Paris, January 7th, 2015

COFACE SA: Half-year statement of the liquidity contract between COFACE SA and Natixis

Pursuant to articles L. 225-209 and following of the French Commercial Code; the provisions of the General Regulations of the French Market Regulator (AMF) and the AMF decision No.2011-07 (March 21st, 2011), updating the accepted market practices on liquidity agreements

As per the liquidity contract granted by COFACE SA to NATIXIS, the following assets appeared on the liquidity account as at December 31st, 2014:

- **80,819 COFACE SA shares**
- **EUR 4,147,971.71**

This is the first half-year statement of the liquidity contract.

As a reminder, the Coface Group announced on July 7th, 2014, the implementation of an AMAFI liquidity agreement with Natixis, on COFACE SA shares (Paris – Code ISIN FR0010667147), traded on Euronext Paris.

To enable NATIXIS to make interventions under the contract, COFACE SA allocated to the liquidity account the amount of **EUR 5,000,000.00 (five million euros)**.

About Coface

COFACE SA is a *société anonyme* (joint-stock corporation), with a Board of Directors (*Conseil d'Administration*) incorporated under the laws of France, and is governed by the provisions of the French Commercial Code. The Company is registered with the Nanterre Trade and Companies Register (*Registre du Commerce et des Sociétés*) under the number 432 413 599. The Company's registered office is at 1 Place Costes et Bellonte, 92270 Bois Colombes, France.

At the date of December 31st, 2014, the Company's share capital amounts to €786,241,160, divided into 157,248,232 shares, all of the same class, and all of which are fully paid up and subscribed.

All regulated information is available on the company's website (www.coface.com/Investors).

Coface SA. is listed on Euronext Paris – Compartment A
ISIN: FR0010667147 / Ticker: COFA

