

Statutory Auditors¹

Pursuant to article 222-8 of the General Regulation of the French Market Regulator (AMF)

1. Statutory auditors

✓ **Deloitte & Associés**

185 avenue Charles de Gaulle
92200 Neuilly-sur-Seine

Represented by Damien Leurent.

Deloitte & Associés was appointed by the Company's general meeting of shareholders of May 14th, 2013 for a period of six financial years ending after the general meeting convened to approve the financial statements for the year ended December 31st, 2018.

Deloitte & Associés is a member of the *Compagnie Régionale des Commissaires aux Comptes* of Versailles.

✓ **KMPG S.A.**

3 cours du Triangle. Immeuble Le Palatin
92939 Paris La Défense Cedex

Represented by Francine Morelli.

KPMG S.A. was appointed by the Company's general meeting of shareholders of April 14th, 2014 for a period of six financial years ending after the general meeting convened to approve the financial statements for the year ended December 31st, 2019.

KPMG S.A. is a member of the *Compagnie Régionale des Commissaires aux Comptes* of Versailles.

2. Substitute statutory auditors

✓ **BEAS**

195 avenue Charles de Gaulle
92200 Neuilly-sur-Seine

Represented by Mireille Berthelot.

BEAS was appointed by the Company's general meeting of shareholders of May 16th, 2012 for a period of six financial years ending after the general meeting convened to approve the financial statements for the year ended December 31st, 2017.

BEAS is a member of the *Compagnie Régionale des Commissaires aux Comptes* of Versailles.

¹ All information relating to the Statutory Auditors and their fees is included in the Registration Document filed with the AMF on April 13th, 2015 and registered under the number R.15-019 (see press release of April 13th 2015).

✓ **KPMG AUDIT FS I**

3 cours du Triangle – Immeuble Le Palatin
92939 Paris La Défense Cedex

Represented by Isabelle GOALEC

KPMG AUDIT FS I was appointed by the Company's general meeting of shareholders of April 14th, 2014 for a period of six financial years ending after the general meeting convened to approve the financial statements for the year ended December 31st, 2019.

KPMG AUDIT FS I is a member of the *Compagnie Régionale des Commissaires aux Comptes* of Versailles.

3. Statutory auditors fees

The fees paid to the statutory auditors for the years ended 2013 and 2014 are shown below:

(in thousands of euros)	KPMG S.A.				DELOITTE & ASSOCIÉS				TOTAL			
	2013	%	2014	%	2013	%	2014	%	2013	%	2014	%
Auditor services												
- COFACE SA	150	11	159	8	150	10	159	7	300	11	318	7
- Subsidiaries	1,064	77	905	46	1,264	86	1,389	58	2,328	82	2,295	53
Services directly related to the Statutory Auditors' assignment												
- COFACE SA	3	0	764	39	3	0	763	32	6	0	1,527	35
- Subsidiaries	0	0	8	0	35	2	11	0	35	1	19	0
TOTAL AUDIT FEES	1,217	88	1,837	94	1,452	99	2,322	97	2,669	94	4,159	96
Tax advice												
- COFACE SA	0	0	0	0	0	0	0	0	0	0	0	0
- Subsidiaries	132	10	54	3	21	1	65	3	153	5	119	3
Other services												
- COFACE SA	0	0	0	0	0	0	0	0	0	0	0	0
- Subsidiaries	30	2	69	4	0	0	0	0	30	1	69	2
TOTAL OTHER SERVICES & TAX ADVICE	162	12	123	6	21	1	65	3	183	6	188	4
TOTAL FEES	1,379	100	1,960	100	1,473	100	2,387	100	2,852	100	4,347	100
- COFACE SA	153	11	923	47	153	10	922	39	306	11	1,845	42
- Subsidiaries	1,226	89	1,037	53	1,320	90	1,465	61	2,546	89	2,502	58

The increase in the Other assignments and procedures item is linked to the fees cost for the stock market listing.



REGULATED INFORMATION : PERIODIC

About Coface

COFACE SA is a *société anonyme* (joint-stock corporation), with a Board of Directors (*Conseil d'Administration*) incorporated under the laws of France, and is governed by the provisions of the French Commercial Code. The Company is registered with the Nanterre Trade and Companies Register (*Registre du Commerce et des Sociétés*) under the number 432 413 599. The Company's registered office is at 1 Place Costes et Bellonte, 92270 Bois Colombes, France.

At the date of April 13th, 2015, the Company's share capital amounts to €786,241,160, divided into 157,248,232 shares, all of the same class, and all of which are fully paid up and subscribed.

All regulated information is available on the company's website (<http://www.coface.com/Investors>).

Coface SA. is listed on Euronext Paris – Compartment A
ISIN: FR0010667147 / Ticker: COFA

