



P R E S S R E L E A S E

Paris, April 17th, 2015

COFACE SA: Combined Shareholder's Meeting May 18th 2015 at 10.30am

Coface SA's shareholders are hereby informed that the Combined Shareholder's Meeting will be held on Monday, May 18th, 2015 at 10:30 am at the Group's headquarters and registered office:

1 Place Costes et Bellonte
92270 Bois-Colombes, France

The corresponding notice of meeting serving as convocation containing the agenda and draft resolutions was published in the *Bulletin des Annonces Légales Obligatoires* (French Bulletin of Mandatory Legal Notices - BALO) No.44 on April 13th, 2015 (announcement No. 1501036).

Shareholders may attend the meeting regardless of the number of shares they own:

- Holders of bearer-form shares shall submit a request to their financial intermediaries in order to obtain the necessary forms (proxy and distance voting).
- Holders of registered-form shares will receive these forms directly with their convening notice.

All documents that must be disclosed for this meeting can be found on COFACE SA website at the following address: www.coface.com under "Investors/General Assembly".

Copies of the 2014 Registration Document are available free of charge at COFACE SA, as well as on the website of the Company at the following address: www.coface.com.

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FINANCIAL SCHEDULE 2015

5 May 2015: publication of Q1 2015 results

18 May 2015: General Assembly

FINANCIAL INFORMATION

This press release as well as the full regulated information of Coface SA are available on the Group's website <http://www.coface.com/Investors>

About Coface

The Coface Group, a worldwide leader in credit insurance, offers companies around the globe solutions to protect them against the risk of financial default of their clients, both on the domestic market and for export. In 2014, the Group, supported by its 4,406 staff, posted a consolidated turnover of €1.441 billion. Present directly or indirectly in 98 countries, it secures transactions of over 40,000 companies in more than 200 countries. Each quarter, Coface publishes its assessments of country risk for 160 countries, based on its unique knowledge of companies' payment behaviour and on the expertise of its 350 underwriters located close to clients and their debtors.

In France, Coface manages export public guarantees on behalf of the French State.

www.coface.com

Coface SA. is listed on Euronext Paris – Compartment A
ISIN: FR0010667147 / Ticker: COFA



DISCLAIMER - *Certain declarations featured in this press release may contain forecasts that notably relate to future events, trends, projects or targets. By nature, these forecasts include identified or unidentified risks and uncertainties, and may be affected by many factors likely to give rise to a significant discrepancy between the real results and those stated in these declarations. Please refer to the section 2.4 "Report from the Chairman of the Board of Directors on corporate governance, internal control and risk management procedures" as well as chapter 5 "Main risk factors and their management within the Group" of the Coface Group's 2014 Registration Document filed with AMF on 13 April 2015 under the number R.15-019, in order to obtain a description of certain major factors, risks and uncertainties likely to influence the Coface Group's businesses. The Coface Group disclaims any intention or obligation to publish an update of these forecasts, or provide new information on future events or any other circumstance.*