Paris, April 14th, 2016

Coface announces the publication of its 2015 Registration Document

Communication setting out the arrangements for the supplying of the Registration Document

The Registration Document of COFACE SA for 2015 (Document de référence 2015 in French) was filed with the French financial markets authority (Autorité des marchés financiers - AMF) on April 13th, 2016, and registered under the visa number R.16-020.

Copies of the 2015 Registration Document are available free of charge at COFACE SA, 1 Place Costes et Bellonte, 92270 Bois-Colombes, France as well as on the website of the Company at the following address: http://www.coface.com/Investors.

The 2015 Registration Document includes the following information:

• The 2015 Annual financial report;
• The Report from the Chairman of the Board of Directors on corporate governance, internal control and risk management procedures;
• The Statutory Auditors’ reports and the news release concerning their fees;
• The description of the share buyback program;
• The draft resolutions submitted to the vote of the Combined Shareholders’ Meeting of May 19th, 2016.

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FINANCIAL CALENDAR 2016
May 4th 2016: publication of Q1-2016 results
May 19th 2016: general shareholders’ meeting
July 27th 2016: publication of H1-2016 results
November 3rd 2016: publication of 9M-2016 results

FINANCIAL INFORMATION
This press release, as well as Coface SA’s integral regulatory information can be found on the Group’s website: http://www.coface.com/Investors
About Coface

The Coface Group, a worldwide leader in credit insurance, offers companies around the globe solutions to protect them against the risk of financial default of their clients, both on the domestic market and for export. In 2015, the Group, supported by its ~4,500 staff, posted a consolidated turnover of €1.490 billion. Present directly or indirectly in 100 countries, it secures transactions of 40,000 companies in more than 200 countries. Each quarter, Coface publishes its assessments of country risk for 160 countries, based on its unique knowledge of companies’ payment behaviour and on the expertise of its 340 underwriters located close to clients and their debtors.

In France, Coface manages export public guarantees on behalf of the French State.

www.coface.com

Coface SA is listed on Euronext Paris – Compartment A
ISIN: FR0010667147 / Ticker: COFA