

Paris, July 5<sup>th</sup> 2016

## COFACE SA: Half-year statement of the liquidity contract between COFACE SA and Natixis

*Pursuant to articles L. 225-209 and following of the French Commercial Code; the provisions of the General Regulations of the French Market Regulator (AMF) and the AMF decision No.2011-07 (March 21st, 2011), updating the accepted market practices on liquidity agreements*

As per the liquidity contract granted by COFACE SA to NATIXIS on COFACE SA shares (Code ISIN FR0010667147), the following assets appeared on the liquidity account as at June 30<sup>th</sup>, 2016:

- **257 974 COFACE SA shares**
- **EUR 2,908,642**

During the last half-year statement of the liquidity contract, as of December 31<sup>st</sup> 2015, the following assets appeared on the account:

- **61,371 COFACE SA shares**
- **EUR 4,510,423**

As a reminder, to enable NATIXIS to make interventions under the contract, COFACE SA allocated to the liquidity account the amount of **EUR 5,000,000.00 (five million euros)**.

### About Coface

COFACE SA is a *société anonyme* (joint-stock corporation), with a Board of Directors (*Conseil d'Administration*) incorporated under the laws of France, and is governed by the provisions of the French Commercial Code. The Company is registered with the Nanterre Trade and Companies Register (*Registre du Commerce et des Sociétés*) under the number 432 413 599. The Company's registered office is at 1 Place Costes et Bellonte, 92270 Bois Colombes, France.

At the date of June 30<sup>th</sup>, 2016, the Company's share capital amounts to €786,241,160, divided into 157,248,232 shares, all of the same class, and all of which are fully paid up and subscribed.

All regulated information is available on the company's website ([www.coface.com/Investors](http://www.coface.com/Investors)).

Coface SA. is listed on Euronext Paris – Compartment A  
ISIN: FR0010667147 / Ticker: COFA

