

Paris, 04 September 2017 – 7:00pm

**COFACE SA: Disclosure of trading in own shares
(excluding the liquidity agreement) made between
August 28 and September 1 2017**

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

The main features of the 2017-2018 Share Buyback Program have been published on the Company's website (<http://www.coface.com/Investors/Disclosure-requirements>, under "Own share transactions") and are also described in the Registration Document.

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code
29/08/2017	Purchase	651	8.0000 €	5,208.00 €	XPAR
29/08/2017	Purchase	40	8.0000 €	320.00 €	XPAR
29/08/2017	Purchase	209	8.0000 €	1,672.00 €	XPAR
29/08/2017	Purchase	64	8.0000 €	512.00 €	XPAR
29/08/2017	Purchase	623	7.9100 €	4,927.93 €	XPAR
29/08/2017	Purchase	43	7.9300 €	340.99 €	XPAR
29/08/2017	Purchase	110	7.9300 €	872.30 €	XPAR
29/08/2017	Purchase	643	7.9000 €	5,079.70 €	XPAR
29/08/2017	Purchase	158	7.8600 €	1,241.88 €	XPAR
29/08/2017	Purchase	492	7.8600 €	3,867.12 €	XPAR
29/08/2017	Purchase	665	7.8600 €	5,226.90 €	XPAR
29/08/2017	Purchase	166	7.8800 €	1,308.08 €	XPAR
29/08/2017	Purchase	230	7.8800 €	1,812.40 €	XPAR
29/08/2017	Purchase	2	7.8800 €	15.76 €	XPAR
29/08/2017	Purchase	243	7.8800 €	1,914.84 €	XPAR
29/08/2017	Purchase	43	7.8600 €	337.98 €	XPAR
29/08/2017	Purchase	229	7.8300 €	1,793.07 €	XPAR
29/08/2017	Purchase	705	7.8300 €	5,520.15 €	XPAR
29/08/2017	Purchase	2	7.8700 €	15.74 €	XPAR

¹ Also in pursuant to Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (and updates); Article L.225-209 and seq. of the French Commercial Code; Article L.221-3, Article L.241-1 and seq. of the General Regulation of the French Market Authority (AMF); AMF Recommendation DOC-2017-04 Guide for issuers on their own shares transactions and for stabilization measures.

REGULATED INFORMATION : ONGOING

29/08/2017	Purchase	250	7.8800 €	1,970.00 €	XPAR
29/08/2017	Purchase	125	7.8800 €	985.00 €	XPAR
29/08/2017	Purchase	232	7.8800 €	1,828.16 €	XPAR
29/08/2017	Purchase	29	7.8800 €	228.52 €	XPAR
29/08/2017	Purchase	161	7.8700 €	1,267.07 €	XPAR
29/08/2017	Purchase	87	7.8700 €	684.69 €	XPAR
29/08/2017	Purchase	113	7.8800 €	890.44 €	XPAR
29/08/2017	Purchase	110	7.8800 €	866.80 €	XPAR
29/08/2017	Purchase	100	7.8800 €	788.00 €	XPAR
29/08/2017	Purchase	1	7.9000 €	7.90 €	XPAR
29/08/2017	Purchase	114	7.9000 €	900.60 €	XPAR
29/08/2017	Purchase	85	7.9000 €	671.50 €	XPAR
29/08/2017	Purchase	94	7.8800 €	740.72 €	XPAR
29/08/2017	Purchase	569	7.8800 €	4,483.72 €	XPAR
29/08/2017	Purchase	2	7.8700 €	15.74 €	XPAR
29/08/2017	Purchase	130	7.8700 €	1,023.10 €	XPAR
29/08/2017	Purchase	191	7.8500 €	1,499.35 €	XPAR
29/08/2017	Purchase	118	7.8500 €	926.30 €	XPAR
29/08/2017	Purchase	338	7.8500 €	2,653.30 €	XPAR
29/08/2017	Purchase	86	7.8300 €	673.38 €	XPAR
29/08/2017	Purchase	554	7.8300 €	4,337.82 €	XPAR
29/08/2017	Purchase	61	7.8400 €	478.24 €	XPAR
29/08/2017	Purchase	300	7.8400 €	2,352.00 €	XPAR
29/08/2017	Purchase	137	7.8400 €	1,074.08 €	XPAR
29/08/2017	Purchase	38	7.8500 €	298.30 €	XPAR
29/08/2017	Purchase	160	7.8500 €	1,256.00 €	XPAR
29/08/2017	Purchase	442	7.8500 €	3,469.70 €	XPAR
29/08/2017	Purchase	216	7.8900 €	1,704.24 €	XPAR
29/08/2017	Purchase	491	7.8900 €	3,873.99 €	XPAR
29/08/2017	Purchase	481	7.8900 €	3,795.09 €	XPAR
29/08/2017	Purchase	142	7.8900 €	1,120.38 €	XPAR
29/08/2017	Purchase	45	7.8700 €	354.15 €	XPAR
29/08/2017	Purchase	576	7.8700 €	4,533.12 €	XPAR
29/08/2017	Purchase	13	7.8700 €	102.31 €	XPAR
29/08/2017	Purchase	200	7.9000 €	1,580.00 €	XPAR
29/08/2017	Purchase	20	7.9000 €	158.00 €	XPAR
29/08/2017	Purchase	154	7.9000 €	1,216.60 €	XPAR
29/08/2017	Purchase	163	7.9000 €	1,287.70 €	XPAR
29/08/2017	Purchase	1	7.9000 €	7.90 €	XPAR
29/08/2017	Purchase	625	7.8800 €	4,925.00 €	XPAR
29/08/2017	Purchase	631	7.8500 €	4,953.35 €	XPAR
29/08/2017	Purchase	380	7.8300 €	2,975.40 €	XPAR
29/08/2017	Purchase	525	7.8300 €	4,110.75 €	XPAR
TOTAL 29/08/2017		14,608	7.8762 €	115,055	XPAR
30/08/2017	Purchase	175	7.8800 €	1,379.00 €	XPAR

REGULATED INFORMATION : ONGOING

30/08/2017	Purchase	33	7.8800 €	260.04 €	XPAR
30/08/2017	Purchase	320	7.8800 €	2,521.60 €	XPAR
30/08/2017	Purchase	74	7.8800 €	583.12 €	XPAR
30/08/2017	Purchase	142	7.8700 €	1,117.54 €	XPAR
30/08/2017	Purchase	275	7.8900 €	2,169.75 €	XPAR
30/08/2017	Purchase	389	7.8900 €	3,069.21 €	XPAR
30/08/2017	Purchase	675	7.9200 €	5,346.00 €	XPAR
30/08/2017	Purchase	150	7.9400 €	1,191.00 €	XPAR
30/08/2017	Purchase	124	7.9400 €	984.56 €	XPAR
30/08/2017	Purchase	206	7.9400 €	1,635.64 €	XPAR
30/08/2017	Purchase	5	7.9400 €	39.70 €	XPAR
30/08/2017	Purchase	641	7.9500 €	5,095.95 €	XPAR
30/08/2017	Purchase	132	7.9400 €	1,048.08 €	XPAR
30/08/2017	Purchase	31	7.9400 €	246.14 €	XPAR
30/08/2017	Purchase	100	7.9400 €	794.00 €	XPAR
30/08/2017	Purchase	229	7.9400 €	1,818.26 €	XPAR
30/08/2017	Purchase	100	7.9400 €	794.00 €	XPAR
30/08/2017	Purchase	230	7.9200 €	1,821.60 €	XPAR
30/08/2017	Purchase	123	7.9200 €	974.16 €	XPAR
30/08/2017	Purchase	301	7.9200 €	2,383.92 €	XPAR
30/08/2017	Purchase	655	7.9000 €	5,174.50 €	XPAR
30/08/2017	Purchase	392	7.8200 €	3,065.44 €	XPAR
30/08/2017	Purchase	252	7.8200 €	1,970.64 €	XPAR
30/08/2017	Purchase	651	7.8100 €	5,084.31 €	XPAR
30/08/2017	Purchase	183	7.8100 €	1,429.23 €	XPAR
30/08/2017	Purchase	397	7.8300 €	3,108.51 €	XPAR
30/08/2017	Purchase	230	7.8300 €	1,800.90 €	XPAR
30/08/2017	Purchase	44	7.8300 €	344.52 €	XPAR
30/08/2017	Purchase	77	7.8000 €	600.60 €	XPAR
30/08/2017	Purchase	235	7.8100 €	1,835.35 €	XPAR
30/08/2017	Purchase	172	7.8100 €	1,343.32 €	XPAR
30/08/2017	Purchase	120	7.8100 €	937.20 €	XPAR
30/08/2017	Purchase	230	7.8600 €	1,807.80 €	XPAR
30/08/2017	Purchase	230	7.8600 €	1,807.80 €	XPAR
30/08/2017	Purchase	691	7.8500 €	5,424.35 €	XPAR
30/08/2017	Purchase	671	7.8300 €	5,253.93 €	XPAR
30/08/2017	Purchase	142	7.8300 €	1,111.86 €	XPAR
30/08/2017	Purchase	506	7.8300 €	3,961.98 €	XPAR
30/08/2017	Purchase	686	7.8200 €	5,364.52 €	XPAR
30/08/2017	Purchase	41	7.8100 €	320.21 €	XPAR
30/08/2017	Purchase	116	7.8100 €	905.96 €	XPAR
30/08/2017	Purchase	153	7.8100 €	1,194.93 €	XPAR
30/08/2017	Purchase	351	7.8100 €	2,741.31 €	XPAR
30/08/2017	Purchase	56	7.8200 €	437.92 €	XPAR
30/08/2017	Purchase	300	7.8200 €	2,346.00 €	XPAR

REGULATED INFORMATION : ONGOING

30/08/2017	Purchase	148	7.8200 €	1,157.36 €	XPAR
30/08/2017	Purchase	136	7.8200 €	1,063.52 €	XPAR
30/08/2017	Purchase	450	7.8100 €	3,514.50 €	XPAR
30/08/2017	Purchase	150	7.8100 €	1,171.50 €	XPAR
30/08/2017	Purchase	450	7.8100 €	3,514.50 €	XPAR
30/08/2017	Purchase	150	7.8100 €	1,171.50 €	XPAR
30/08/2017	Purchase	10	7.8100 €	78.10 €	XPAR
30/08/2017	Purchase	367	7.8100 €	2,866.27 €	XPAR
30/08/2017	Purchase	233	7.8100 €	1,819.73 €	XPAR
30/08/2017	Purchase	308	7.8100 €	2,405.48 €	XPAR
30/08/2017	Purchase	162	7.8100 €	1,265.22 €	XPAR
TOTAL 30/08/2017		14,600	7.8544 €	114,674	XPAR
31/08/2017	Purchase	649	7.9000 €	5,127.10 €	XPAR
31/08/2017	Purchase	667	7.9000 €	5,269.30 €	XPAR
31/08/2017	Purchase	176	7.8800 €	1,386.88 €	XPAR
31/08/2017	Purchase	10	7.8800 €	78.80 €	XPAR
31/08/2017	Purchase	1	7.8900 €	7.89 €	XPAR
31/08/2017	Purchase	654	7.9300 €	5,186.22 €	XPAR
31/08/2017	Purchase	657	7.9300 €	5,210.01 €	XPAR
31/08/2017	Purchase	11	7.9700 €	87.67 €	XPAR
31/08/2017	Purchase	9	7.9600 €	71.64 €	XPAR
31/08/2017	Purchase	99	7.9600 €	788.04 €	XPAR
31/08/2017	Purchase	655	7.9600 €	5,213.80 €	XPAR
31/08/2017	Purchase	641	7.9600 €	5,102.36 €	XPAR
31/08/2017	Purchase	686	7.9900 €	5,481.14 €	XPAR
31/08/2017	Purchase	1	7.9600 €	7.96 €	XPAR
31/08/2017	Purchase	24	7.9600 €	191.04 €	XPAR
31/08/2017	Purchase	268	7.9800 €	2,138.64 €	XPAR
31/08/2017	Purchase	568	7.9900 €	4,538.32 €	XPAR
31/08/2017	Purchase	137	7.9900 €	1,094.63 €	XPAR
31/08/2017	Purchase	640	8.0000 €	5,120.00 €	XPAR
31/08/2017	Purchase	137	8.0000 €	1,096.00 €	XPAR
TOTAL 31/08/2017		6,690	7.9518 €	53,197	XPAR
01/09/2017	Purchase	200	8.0000 €	1,600.00 €	XPAR
01/09/2017	Purchase	1,172	8.0000 €	9,376.00 €	XPAR
01/09/2017	Purchase	573	7.9700 €	4,566.81 €	XPAR
01/09/2017	Purchase	1,142	8.0000 €	9,136.00 €	XPAR
01/09/2017	Purchase	1,342	8.0000 €	10,736.00 €	XPAR
01/09/2017	Purchase	859	8.0000 €	6,872.00 €	XPAR
01/09/2017	Purchase	622	8.0000 €	4,976.00 €	XPAR
01/09/2017	Purchase	16	8.0000 €	128.00 €	XPAR
01/09/2017	Purchase	948	8.0000 €	7,584.00 €	XPAR
01/09/2017	Purchase	777	8.0000 €	6,216.00 €	XPAR
01/09/2017	Purchase	659	8.0000 €	5,272.00 €	XPAR
01/09/2017	Purchase	1,145	8.0000 €	9,160.00 €	XPAR

REGULATED INFORMATION : ONGOING

01/09/2017	Purchase	481	8.0000 €	3,848.00 €	XPAR
01/09/2017	Purchase	217	8.0000 €	1,736.00 €	XPAR
01/09/2017	Purchase	91	8.0000 €	728.00 €	XPAR
01/09/2017	Purchase	83	8.0000 €	664.00 €	XPAR
TOTAL 1/09/2017		10,327	7.9983 €	82,599	XPAR
TOTAL 28/08/2017 - 1/09/2017		46,225	7.9075 €	365,526	XPAR

CONTACTS

MEDIA

Monica COULL
T. +33 (0)1 49 02 25 01
monica.coull@coface.com

ANALYSTS / INVESTORS

Thomas JACQUET
T. +33 (0)1 49 02 12 58
thomas.jacquet@coface.com

Cécile COMBEAU
T. +33 (0)1 49 02 18 03
cecile.combeau@coface.com

FINANCIAL CALENDAR 2017 (subject to change)

9M-2017 results: 25 October 2017, after market close

FINANCIAL INFORMATION

This press release, as well as Coface SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM), please refer to our interim financial report for the first half 2017 and 2016 Registration document.

About Coface

COFACE SA is a *société anonyme* (joint-stock corporation), with a Board of Directors (*Conseil d'Administration*) incorporated under the laws of France, and is governed by the provisions of the French Commercial Code. The Company is registered with the Nanterre Trade and Companies Register (*Registre du Commerce et des Sociétés*) under the number 432 413 599. The Company's registered office is at 1 Place Costes et Bellonte, 92270 Bois Colombes, France.

At the date of August 28th, 2017, the Company's share capital amounts to €314,496,464, divided into 157,248,232 shares, all of the same class, and all of which are fully paid up and subscribed.

All regulated information is available on the company's website (<http://www.coface.com/Investors>).

Coface SA. is listed on Euronext Paris – Compartment B
ISIN: FR0010667147 / Ticker: COFA

