



REGULATED INFORMATION : ONGOING

Paris, January 9th 2019 – 17h45

COFACE SA: Half-year statement of the liquidity agreement of COFACE SA with ODDO BHF

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

As per the liquidity contract granted by COFACE SA to ODDO BHF on COFACE SA shares (Code ISIN FR0010667147), the following assets appeared on the liquidity account as at December 31st 2018:

- **126,637 COFACE SA shares**
- **EUR 1,767,879.97**

At the last half-year statement of the liquidity contract, as of June 29th 2018, the following assets appeared on the account:

- **76,542 COFACE SA shares**
- **EUR 2,171,235.67**

As a reminder, by contract dated June 29th, 2018 and for a period of one year, renewable by tacit agreement, COFACE SA has entrusted ODDO BHF and NATIXIS with the implementation of a liquidity and market surveillance agreement, covering its ordinary shares, in accordance with the AMAFI Code of Ethics of March 8th, 2011 approved by the French Market Regulator (AMF) on March 21st, 2011. For the implementation of the contract, the following resources have been allocated to ODDO BHF and assigned to the liquidity account:

- **76,542 COFACE SA shares**
- **EUR 2,171,235.67**

¹ Also in pursuant to articles L. 225-209 and following of the French Commercial Code; the provisions of the General Regulations of the French Market Regulator (AMF) and the AMF decision No.2011-07 (March 21st, 2011), updating the accepted market practices on liquidity agreements.



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FINANCIAL CALENDAR 2019 (subject to change)

FY-18 results: 11 February 2019 (after market close)

Q1-2019 results: 24 April 2019 (after market close)

Annual General Shareholders' Meeting 2018: 16 May 2019

H1-2019 results: 25 July 2019 (after market close)

9M-2019 results: 23 October 2019 (after market close)

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM),
please refer to our Interim Financial Report for S1-2018 and our 2017 Registration Document

Coface: for trade - Building business together

70 years of experience and the most finely meshed international network have made Coface a reference in credit insurance, risk management and the global economy. With the ambition to become the most agile, global trade credit insurance partner in the industry, Coface's experts work to the beat of the world economy, supporting 50,000 clients in building successful, growing and dynamic businesses. The Group's services and solutions protect and help companies take credit decisions to improve their ability to sell on both their domestic and export markets. In 2017, Coface employed ~4,100 people and registered turnover of €1.4 billion.

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COFACE SA is quoted in Compartment A of Euronext Paris
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