

Paris, 29 April 2021 – 17:45

## COFACE SA:

### Capital reduction by cancellation of treasury shares

The Board of Directors of COFACE SA, in its meeting of 4 March 2021 and pursuant to the 13<sup>th</sup> resolution of the Combined General Meeting of 14 May 2020, decided to cancel the 1,852,157 shares bought under the share buyback programme, as announced on 27 October 2020; and correlatively, to reduce the share capital of the company.

As a result, the share capital of COFACE SA now stands at € 300,359,584 divided into 150,179,792 shares with a nominal value of €2 each.

This decision does not affect the execution of the liquidity agreement. The details of the transactions carried out under the buy-back programme are available on the company's website <https://www.coface.com/Investors/Disclosure-requirements>, under the heading "Transactions in own shares".

Thus, based on the current information, the total number of voting rights and shares comprising the share capital of COFACE SA as of 29 April 2021 is as follows:

Shares capital in €	Total number of shares	Theoretical number of voting rights <sup>1</sup>	Number of effective voting rights <sup>2</sup>
300,359,584	150,179,792	150,179,792	149,021,605

(1) including own shares

(2) excluding own shares



# P R E S S R E L E A S E

## CONTACTS

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### FINANCIAL CALENDAR 2020/2021 (subject to change)

Annual General Shareholders' Meeting 2020: 12 May 2021  
H1-2021 results: 28 July 2021 (after market close)  
9M-2021 results: 28 October 2021 (after market close)

### FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM),  
please refer to our Interim Financial Report for S1-2020 and our 2020 Universal Registration Document.

### Coface: for trade

With 75 years of experience and the most extensive international network, Coface is a leader in trade credit insurance and adjacent specialty services, including Factoring, Single Risk insurance, Bonding and Information services. Coface's experts work to the beat of the global economy, helping ~50,000 clients build successful, growing, and dynamic businesses across the world. Coface helps companies in their credit decisions. The Group's services and solutions strengthen their ability to sell by protecting them against the risks of non-payment in their domestic and export markets. In 2020, Coface employed ~4,450 people and registered a turnover of €1.45 billion.

[www.coface.com](http://www.coface.com)

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