



PRESS RELEASE

COFACE SA withdraws its proposed tender offer on the €380,000,000 Guaranteed Subordinated 4.125 per cent. Notes due 27 March 2024 and related new issue

Paris, 28 February 2022 – 08.00

Owing to the very significant deterioration of the geopolitical situation during the second half of last week, COFACE SA (the "Company") has decided to withdraw its proposed tender offer on the €380,000,000 Guaranteed Subordinated 4.125 per cent. Notes due 27 March 2024 and related new issue. The Company would like to thank investors for the interest expressed in the transaction so far and looks forward to re-engaging in the future.



PRESS RELEASE

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FINANCIAL CALENDAR 2021/2022

(subject to change)

Q1-2022 results: 28 April 2022 (after market close)

Annual General Shareholders' Meeting 2021: 17 May 2022

H1-2022 results: 28 July 2022 (after market close)

9M-2022 results: 27 October 2022 (after market close)

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM), please refer to our Interim Financial Report for S1-2021 and our [2020 Universal Registration Document](#) (see part 3.7 "Key financial performance indicators")

COFACE: FOR TRADE

With 75 years of experience and the most extensive international network, Coface is a leader in trade credit insurance and adjacent specialty services, including Factoring, Single Risk insurance, Bonding and Information services. Coface's experts work to the beat of the global economy, helping ~50,000 clients build successful, growing, and dynamic businesses across the world. Coface helps companies in their credit decisions. The Group's services and solutions strengthen their ability to sell by protecting them against the risks of non-payment in their domestic and export markets. In 2021, Coface employed ~4,538 people and registered a turnover of €1.57 billion.

www.coface.com

COFACE SA is quoted in Compartment A of Euronext Paris
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