



P R E S S R E L E A S E

Paris, April 11th, 2016

COFACE SA: Combined Shareholder's Meeting May 19th 2016 at 2.00pm

Coface SA's shareholders are hereby informed that the Combined Shareholder's Meeting will be held on Thursday, May 19th, 2016 at 2:00pm at the Group's headquarters and registered office:

1 Place Costes et Bellonte
92270 Bois-Colombes, France

The corresponding notice of meeting serving as convocation containing the agenda and draft resolutions was published in the *Bulletin des Annonces Légales Obligatoires* (French Bulletin of Mandatory Legal Notices - BALO) No.44 on April 11th, 2016 (announcement No.1601232).

Shareholders may attend the meeting regardless of the number of shares they own:

- Holders of bearer-form shares shall submit a request to their financial intermediaries in order to obtain the necessary forms (proxy and distance voting).
- Holders of registered-form shares will receive these forms directly with their convening notice.

All documents that must be disclosed for this meeting can be found on COFACE SA institutional website (www.coface.com) and more precisely under "Investors/General Assembly" (<http://www.coface.com/Investors/General-Assembly2>).

CONTACTS

MEDIA

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P R E S S R E L E A S E

FINANCIAL CALENDAR 2016

May 4th 2016: publication of Q1-2016 results
May 19th 2016: general shareholders' meeting
July 27th 2016: publication of H1-2016 results
November 3rd 2016: publication of 9M-2016 results

FINANCIAL INFORMATION

This press release, as well as Coface SA's integral regulatory information can be found on the Group's website: <http://www.coface.com/Investors>

About Coface

The Coface Group, a worldwide leader in credit insurance, offers companies around the globe solutions to protect them against the risk of financial default of their clients, both on the domestic market and for export. In 2015, the Group, supported by its ~4,500 staff, posted a consolidated turnover of €1.490 billion. Present directly or indirectly in 100 countries, it secures transactions of 40,000 companies in more than 200 countries. Each quarter, Coface publishes its assessments of country risk for 160 countries, based on its unique knowledge of companies' payment behaviour and on the expertise of its 340 underwriters located close to clients and their debtors.

In France, Coface manages export public guarantees on behalf of the French State.

www.coface.com

Coface SA. is listed on Euronext Paris – Compartment A
ISIN: FR0010667147 / Ticker: COFA

