

Paris, 28th December 2020 – 17:45

COFACE SA: Disclosure of trading in own shares (excluding the liquidity agreement) made between 21 December 2020 and 24 December 2020

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

The main features of the 2020-2021 Share Buyback Program have been published on the Company's website (<http://www.coface.com/Investors/Disclosure-requirements>, under "Own share transactions") and are also described in the Registration Document. This information shall be completed with the press release of 26 October 2020.

Aggregated presentation by day and by market

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code	Purpose of buyback
Total 21/12/2020		13,000	8.2041 €	106,654	XPAR	Cancellation
		13,000	8.2041 €	106,654 €		
Total 22/12/2020		8,000	8.3574 €	66,859	XPAR	Cancellation
		8,000	8.3574 €	66,859 €		
Total 23/12/2020		8,000	8.4242 €	67,393	XPAR	Cancellation
		8,000	8.4242 €	67,393 €		
Total 24/12/2020		7,000	8.6244 €	60,370	XPAR	Cancellation
		7,000	8.6244 €	60,370 €		
Total 21/12/2020 - 24/12/2020		36,000	8.3688 €	301,277 €		Cancellation

¹ Also in pursuant to Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (and updates); Article L.225-209 and seq. of the French Commercial Code; Article L.221-3, Article L.241-1 and seq. of the General Regulation of the French Market Authority (AMF); AMF Recommendation DOC-2017-04 Guide for issuers on their own shares transactions and for stabilization measures.

Detail transaction by transaction

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code	Purpose of buyback
21/12/2020	Purchase	200	8.0900 €	1,618.00 €	XPAR	Cancellation
21/12/2020	Purchase	300	8.0900 €	2,427.00 €	XPAR	Cancellation
21/12/2020	Purchase	300	8.0900 €	2,427.00 €	XPAR	Cancellation
21/12/2020	Purchase	200	8.0900 €	1,618.00 €	XPAR	Cancellation
21/12/2020	Purchase	100	8.0900 €	809.00 €	XPAR	Cancellation
21/12/2020	Purchase	1,000	8.1800 €	8,180.00 €	XPAR	Cancellation
21/12/2020	Purchase	876	8.2200 €	7,200.72 €	XPAR	Cancellation
21/12/2020	Purchase	762	8.2600 €	6,294.12 €	XPAR	Cancellation
21/12/2020	Purchase	39	8.2600 €	322.14 €	XPAR	Cancellation
21/12/2020	Purchase	400	8.2500 €	3,300.00 €	XPAR	Cancellation
21/12/2020	Purchase	465	8.2500 €	3,836.25 €	XPAR	Cancellation
21/12/2020	Purchase	35	8.2500 €	288.75 €	XPAR	Cancellation
21/12/2020	Purchase	610	8.2400 €	5,026.40 €	XPAR	Cancellation
21/12/2020	Purchase	25	8.2400 €	206.00 €	XPAR	Cancellation
21/12/2020	Purchase	629	8.2400 €	5,182.96 €	XPAR	Cancellation
21/12/2020	Purchase	366	8.1700 €	2,990.22 €	XPAR	Cancellation
21/12/2020	Purchase	77	8.1400 €	626.78 €	XPAR	Cancellation
21/12/2020	Purchase	442	8.1400 €	3,597.88 €	XPAR	Cancellation
21/12/2020	Purchase	150	8.1900 €	1,228.50 €	XPAR	Cancellation
21/12/2020	Purchase	124	8.2200 €	1,019.28 €	XPAR	Cancellation
21/12/2020	Purchase	251	8.2200 €	2,063.22 €	XPAR	Cancellation
21/12/2020	Purchase	43	8.2200 €	353.46 €	XPAR	Cancellation
21/12/2020	Purchase	416	8.2200 €	3,419.52 €	XPAR	Cancellation
21/12/2020	Purchase	380	8.1600 €	3,100.80 €	XPAR	Cancellation
21/12/2020	Purchase	330	8.2100 €	2,709.30 €	XPAR	Cancellation
21/12/2020	Purchase	209	8.2100 €	1,715.89 €	XPAR	Cancellation
21/12/2020	Purchase	185	8.2100 €	1,518.85 €	XPAR	Cancellation
21/12/2020	Purchase	427	8.2100 €	3,505.67 €	XPAR	Cancellation
21/12/2020	Purchase	129	8.2400 €	1,062.96 €	XPAR	Cancellation
21/12/2020	Purchase	315	8.2400 €	2,595.60 €	XPAR	Cancellation
21/12/2020	Purchase	371	8.1700 €	3,031.07 €	XPAR	Cancellation
21/12/2020	Purchase	433	8.1700 €	3,537.61 €	XPAR	Cancellation
21/12/2020	Purchase	395	8.2400 €	3,254.80 €	XPAR	Cancellation
21/12/2020	Purchase	474	8.2200 €	3,896.28 €	XPAR	Cancellation
21/12/2020	Purchase	85	8.2200 €	698.70 €	XPAR	Cancellation
21/12/2020	Purchase	434	8.2300 €	3,571.82 €	XPAR	Cancellation
21/12/2020	Purchase	500	8.2300 €	4,115.00 €	XPAR	Cancellation
21/12/2020	Purchase	523	8.2300 €	4,304.29 €	XPAR	Cancellation
22/12/2020	Purchase	404	8.2600 €	3,337.04 €	XPAR	Cancellation
22/12/2020	Purchase	616	8.3100 €	5,118.96 €	XPAR	Cancellation
22/12/2020	Purchase	382	8.3000 €	3,170.60 €	XPAR	Cancellation
22/12/2020	Purchase	57	8.3600 €	476.52 €	XPAR	Cancellation
22/12/2020	Purchase	263	8.4100 €	2,211.83 €	XPAR	Cancellation
22/12/2020	Purchase	453	8.4100 €	3,809.73 €	XPAR	Cancellation
22/12/2020	Purchase	88	8.3900 €	738.32 €	XPAR	Cancellation
22/12/2020	Purchase	307	8.3900 €	2,575.73 €	XPAR	Cancellation

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22/12/2020	Purchase	391	8.3700 €	3,272.67 €	XPAR	Cancellation
22/12/2020	Purchase	713	8.4400 €	6,017.72 €	XPAR	Cancellation
22/12/2020	Purchase	425	8.3900 €	3,565.75 €	XPAR	Cancellation
22/12/2020	Purchase	84	8.3500 €	701.40 €	XPAR	Cancellation
22/12/2020	Purchase	333	8.3500 €	2,780.55 €	XPAR	Cancellation
22/12/2020	Purchase	408	8.3600 €	3,410.88 €	XPAR	Cancellation
22/12/2020	Purchase	341	8.3500 €	2,847.35 €	XPAR	Cancellation
22/12/2020	Purchase	101	8.3500 €	843.35 €	XPAR	Cancellation
22/12/2020	Purchase	530	8.3500 €	4,425.50 €	XPAR	Cancellation
22/12/2020	Purchase	796	8.3200 €	6,622.72 €	XPAR	Cancellation
22/12/2020	Purchase	228	8.3400 €	1,901.52 €	XPAR	Cancellation
22/12/2020	Purchase	491	8.3400 €	4,094.94 €	XPAR	Cancellation
22/12/2020	Purchase	502	8.3800 €	4,206.76 €	XPAR	Cancellation
22/12/2020	Purchase	87	8.3800 €	729.06 €	XPAR	Cancellation
23/12/2020	Purchase	484	8.4400 €	4,084.96 €	XPAR	Cancellation
23/12/2020	Purchase	126	8.4400 €	1,063.44 €	XPAR	Cancellation
23/12/2020	Purchase	769	8.4700 €	6,513.43 €	XPAR	Cancellation
23/12/2020	Purchase	379	8.4600 €	3,206.34 €	XPAR	Cancellation
23/12/2020	Purchase	432	8.4300 €	3,641.76 €	XPAR	Cancellation
23/12/2020	Purchase	30	8.4100 €	252.30 €	XPAR	Cancellation
23/12/2020	Purchase	469	8.4100 €	3,944.29 €	XPAR	Cancellation
23/12/2020	Purchase	627	8.4200 €	5,279.34 €	XPAR	Cancellation
23/12/2020	Purchase	485	8.4000 €	4,074.00 €	XPAR	Cancellation
23/12/2020	Purchase	29	8.4200 €	244.18 €	XPAR	Cancellation
23/12/2020	Purchase	477	8.4200 €	4,016.34 €	XPAR	Cancellation
23/12/2020	Purchase	431	8.4000 €	3,620.40 €	XPAR	Cancellation
23/12/2020	Purchase	164	8.4000 €	1,377.60 €	XPAR	Cancellation
23/12/2020	Purchase	10	8.3600 €	83.60 €	XPAR	Cancellation
23/12/2020	Purchase	422	8.3700 €	3,532.14 €	XPAR	Cancellation
23/12/2020	Purchase	500	8.3600 €	4,180.00 €	XPAR	Cancellation
23/12/2020	Purchase	365	8.3600 €	3,051.40 €	XPAR	Cancellation
23/12/2020	Purchase	198	8.3300 €	1,649.34 €	XPAR	Cancellation
23/12/2020	Purchase	435	8.4100 €	3,658.35 €	XPAR	Cancellation
23/12/2020	Purchase	873	8.4900 €	7,411.77 €	XPAR	Cancellation
23/12/2020	Purchase	100	8.4900 €	849.00 €	XPAR	Cancellation
23/12/2020	Purchase	142	8.5100 €	1,208.42 €	XPAR	Cancellation
23/12/2020	Purchase	53	8.5100 €	451.03 €	XPAR	Cancellation
24/12/2020	Purchase	10	8.5700 €	85.70 €	XPAR	Cancellation
24/12/2020	Purchase	1,000	8.6000 €	8,600.00 €	XPAR	Cancellation
24/12/2020	Purchase	749	8.5700 €	6,418.93 €	XPAR	Cancellation
24/12/2020	Purchase	497	8.5700 €	4,259.29 €	XPAR	Cancellation
24/12/2020	Purchase	10	8.5600 €	85.60 €	XPAR	Cancellation
24/12/2020	Purchase	498	8.5900 €	4,277.82 €	XPAR	Cancellation
24/12/2020	Purchase	472	8.5900 €	4,054.48 €	XPAR	Cancellation
24/12/2020	Purchase	559	8.6100 €	4,812.99 €	XPAR	Cancellation
24/12/2020	Purchase	1,037	8.6500 €	8,970.05 €	XPAR	Cancellation
24/12/2020	Purchase	54	8.6500 €	467.10 €	XPAR	Cancellation
24/12/2020	Purchase	5	8.6500 €	43.25 €	XPAR	Cancellation
24/12/2020	Purchase	164	8.6500 €	1,418.60 €	XPAR	Cancellation
24/12/2020	Purchase	809	8.6800 €	7,022.12 €	XPAR	Cancellation



REGULATED INFORMATION : ONGOING

24/12/2020	Purchase	500	8.7100 €	4,355.00 €	XPAR	Cancellation
24/12/2020	Purchase	328	8.7100 €	2,856.88 €	XPAR	Cancellation
24/12/2020	Purchase	148	8.5800 €	1,269.84 €	XPAR	Cancellation
24/12/2020	Purchase	69	8.5800 €	592.02 €	XPAR	Cancellation
24/12/2020	Purchase	91	8.5800 €	780.78 €	XPAR	Cancellation



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FINANCIAL CALENDAR 2020/2021 (subject to change)

FY-2020 results: 10 February 2021 (after market close)
Q1-2021 results: 27 April 2021 (after market close)
Annual General Shareholders' Meeting 2020: 12 May 2021
H1-2021 results: 28 July 2021 (after market close)
9M-2021 results: 28 October 2021 (after market close)

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM), please refer to our Interim Financial Report for S1-2020 and our 2019 Universal Registration Document.

Coface: for trade

With over 70 years of experience and the most extensive international network, Coface is a leader in trade credit insurance and adjacent specialty services, including Factoring, Single Risk insurance, Bonding and Information services. Coface's experts work to the beat of the global economy, helping ~50,000 clients build successful, growing, and dynamic businesses across the world. Coface helps companies in their credit decisions. The Group's services and solutions strengthen their ability to sell by protecting them against the risks of non-payment in their domestic and export markets. In 2019, Coface employed ~4,250 people and registered a turnover of €1.5 billion.

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COFACE SA is quoted in Compartment A of Euronext Paris
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