

Paris, 28 August 2017 – 5:45pm

**COFACE SA: Disclosure of trading in own shares  
(excluding the liquidity agreement) made between  
August 21<sup>st</sup> and August 25<sup>th</sup> 2017**

*Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse<sup>1</sup>*

The main features of the 2017-2018 Share Buyback Program have been published on the Company's website (<http://www.coface.com/Investors/Disclosure-requirements>, under "Own share transactions") and are also described in the Registration Document.

Trading session of (Date)	Transaction	Number of shares	Weighted average price €	Gross amount €	MIC Code
August 24 <sup>th</sup> 2017	Purchase	627	8.0000 €	5,016.00 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	3,202	7.9900 €	25,583.98 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	1,988	7.9900 €	15,884.12 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	1,299	7.9900 €	10,379.01 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	225	7.9900 €	1,797.75 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	110	7.9800 €	877.80 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	110	7.9800 €	877.80 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	110	7.9800 €	877.80 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	167	7.9800 €	1,332.66 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	110	7.9800 €	877.80 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	721	7.9800 €	5,753.58 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	187	7.9700 €	1,490.39 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	181	7.9900 €	1,446.19 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	238	7.9900 €	1,901.62 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	216	7.9900 €	1,725.84 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	132	7.9900 €	1,054.68 €	XPAR

<sup>1</sup> Also in pursuant to Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (and updates); Article L.225-209 and seq. of the French Commercial Code; Article L.221-3, Article L.241-1 and seq. of the General Regulation of the French Market Authority (AMF); AMF Recommendation DOC-2017-04 Guide for issuers on their own shares transactions and for stabilization measures.

REGULATED INFORMATION : ONGOING

August 24 <sup>th</sup> 2017	Purchase	144	7.9900 €	1,150.56 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	10	7.9900 €	79.90 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	325	7.9900 €	2,596.75 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	208	7.9900 €	1,661.92 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	198	7.9900 €	1,582.02 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	6	7.9900 €	47.94 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	28	7.9700 €	223.16 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	116	7.9700 €	924.52 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	147	7.9800 €	1,173.06 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	759	7.9700 €	6,049.23 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	900	7.9700 €	7,173.00 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	768	7.9700 €	6,120.96 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	34	7.9800 €	271.32 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	230	7.9800 €	1,835.40 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	574	7.9600 €	4,569.04 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	6	7.9600 €	47.76 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	120	7.9600 €	955.20 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	510	7.9600 €	4,059.60 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	130	7.9600 €	1,034.80 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	47	7.9600 €	374.12 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	651	7.9500 €	5,175.45 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	676	7.9500 €	5,374.20 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	348	7.9500 €	2,766.60 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	163	7.9500 €	1,295.85 €	XPAR
August 24 <sup>th</sup> 2017	Purchase	89	7.9500 €	707.55 €	XPAR
<b>TOTAL 24/08/2017</b>		<b>16,810</b>	<b>7.9790 €</b>	<b>134,126.93 €</b>	
August 25 <sup>th</sup> 2017	Purchase	27	7.9900 €	215.73 €	XPAR
August 25 <sup>th</sup> 2017	Purchase	674	7.9900 €	5,385.26 €	XPAR
August 25 <sup>th</sup> 2017	Purchase	241	7.9900 €	1,925.59 €	XPAR
August 25 <sup>th</sup> 2017	Purchase	422	7.9900 €	3,371.78 €	XPAR
August 25 <sup>th</sup> 2017	Purchase	279	7.9900 €	2,229.21 €	XPAR
August 25 <sup>th</sup> 2017	Purchase	349	7.9900 €	2,788.51 €	XPAR
<b>TOTAL 25/08/2017</b>		<b>1,992</b>	<b>7.9900 €</b>	<b>15,916.08 €</b>	
<b>TOTAL</b>		<b>18,802</b>	<b>7.9802 €</b>	<b>150,043.01 €</b>	



## REGULATED INFORMATION : ONGOING

### CONTACTS

#### MEDIA

Monica COULL  
T. +33 (0)1 49 02 25 01  
[monica.coull@coface.com](mailto:monica.coull@coface.com)

#### ANALYSTS / INVESTORS

Thomas JACQUET  
T. +33 (0)1 49 02 12 58  
[thomas.jacquet@coface.com](mailto:thomas.jacquet@coface.com)

Cécile COMBEAU  
T. +33 (0)1 49 02 18 03  
[cecile.combeau@coface.com](mailto:cecile.combeau@coface.com)

### FINANCIAL CALENDAR 2017 (subject to change)

9M-2017 results: 25 October 2017, after market close

### FINANCIAL INFORMATION

This press release, as well as Coface SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM), please refer to our interim financial report for the first half 2017 and 2016 Registration document.

#### About Coface

COFACE SA is a *société anonyme* (joint-stock corporation), with a Board of Directors (*Conseil d'Administration*) incorporated under the laws of France, and is governed by the provisions of the French Commercial Code. The Company is registered with the Nanterre Trade and Companies Register (*Registre du Commerce et des Sociétés*) under the number 432 413 599. The Company's registered office is at 1 Place Costes et Bellonte, 92270 Bois Colombes, France.

At the date of August 28<sup>th</sup>, 2017, the Company's share capital amounts to €314,496,464, divided into 157,248,232 shares, all of the same class, and all of which are fully paid up and subscribed.

All regulated information is available on the company's website (<http://www.coface.com/Investors>).

Coface SA. is listed on Euronext Paris – Compartment B  
ISIN: FR0010667147 / Ticker: COFA



DISCLAIMER - Certain declarations featured in this press release may contain forecasts that notably relate to future events, trends, projects or targets. By nature, these forecasts include identified or unidentified risks and uncertainties, and may be affected by many factors likely to give rise to a significant discrepancy between the real results and those stated in these declarations. Please refer to the section 2.4 "Report from the Chairman of the Board of Directors on corporate governance, internal control and risk management procedures" as well as chapter 5 "Main risk factors and their management within the Group" of the Coface Group's 2016 Registration Document filed with AMF on 12 April 2017 under the number No. R.17-016 in order to obtain a description of certain major factors, risks and uncertainties likely to influence the Coface Group's businesses. The Coface Group disclaims any intention or obligation to publish an update of these forecasts, or provide new information on future events or any other circumstance.