

Paris, April 9th 2018 – 17h45

**COFACE SA: Disclosure of trading in own shares
(excluding the liquidity agreement) made between
April 2nd and April 6th 2018**

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

The main features of the 2017-2018 Share Buyback Program have been published on the Company's website (<http://www.coface.com/Investors/Disclosure-requirements>, under "Own share transactions") and are also described in the Registration Document. This information shall be completed with the press release of February 12th 2018.

Trading session of (Date)	Transaction	Number of shares	Weighted average price	Gross amount	MIC Code	Purpose of buyback
03/04/2018	Purchase	116	9.2400 €	1,071.84 €	XPAR	Cancellation
03/04/2018	Purchase	573	9.2400 €	5,294.52 €	XPAR	Cancellation
03/04/2018	Purchase	636	9.2100 €	5,857.56 €	XPAR	Cancellation
03/04/2018	Purchase	540	9.2100 €	4,973.40 €	XPAR	Cancellation
03/04/2018	Purchase	556	9.2100 €	5,120.76 €	XPAR	Cancellation
03/04/2018	Purchase	176	9.2000 €	1,619.20 €	XPAR	Cancellation
03/04/2018	Purchase	310	9.2300 €	2,861.30 €	XPAR	Cancellation
03/04/2018	Purchase	558	9.2300 €	5,150.34 €	XPAR	Cancellation
03/04/2018	Purchase	555	9.2000 €	5,106.00 €	XPAR	Cancellation
03/04/2018	Purchase	580	9.1700 €	5,318.60 €	XPAR	Cancellation
03/04/2018	Purchase	548	9.1800 €	5,030.64 €	XPAR	Cancellation
03/04/2018	Purchase	166	9.1800 €	1,523.88 €	XPAR	Cancellation
03/04/2018	Purchase	581	9.2300 €	5,362.63 €	XPAR	Cancellation
03/04/2018	Purchase	20	9.2200 €	184.40 €	XPAR	Cancellation
03/04/2018	Purchase	141	9.2200 €	1,300.02 €	XPAR	Cancellation
03/04/2018	Purchase	181	9.2200 €	1,668.82 €	XPAR	Cancellation
03/04/2018	Purchase	378	9.2500 €	3,496.50 €	XPAR	Cancellation
03/04/2018	Purchase	189	9.2500 €	1,748.25 €	XPAR	Cancellation

¹ Also in pursuant to Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (and updates); Article L.225-209 and seq. of the French Commercial Code; Article L.221-3, Article L.241-1 and seq. of the General Regulation of the French Market Authority (AMF); AMF Recommendation DOC-2017-04 Guide for issuers on their own shares transactions and for stabilization measures.

REGULATED INFORMATION : ONGOING

03/04/2018	Purchase	185	9.2800 €	1,716.80 €	XPAR	Cancellation
03/04/2018	Purchase	539	9.2700 €	4,996.53 €	XPAR	Cancellation
03/04/2018	Purchase	549	9.2700 €	5,089.23 €	XPAR	Cancellation
03/04/2018	Purchase	160	9.2300 €	1,476.80 €	XPAR	Cancellation
03/04/2018	Purchase	383	9.2300 €	3,535.09 €	XPAR	Cancellation
03/04/2018	Purchase	346	9.2600 €	3,203.96 €	XPAR	Cancellation
03/04/2018	Purchase	84	9.2800 €	779.52 €	XPAR	Cancellation
03/04/2018	Purchase	546	9.2800 €	5,066.88 €	XPAR	Cancellation
03/04/2018	Purchase	121	9.2800 €	1,122.88 €	XPAR	Cancellation
03/04/2018	Purchase	469	9.2800 €	4,352.32 €	XPAR	Cancellation
03/04/2018	Purchase	610	9.3000 €	5,673.00 €	XPAR	Cancellation
03/04/2018	Purchase	544	9.3000 €	5,059.20 €	XPAR	Cancellation
03/04/2018	Purchase	581	9.3400 €	5,426.54 €	XPAR	Cancellation
03/04/2018	Purchase	200	9.3400 €	1,868.00 €	XPAR	Cancellation
03/04/2018	Purchase	361	9.3400 €	3,371.74 €	XPAR	Cancellation
03/04/2018	Purchase	622	9.3400 €	5,809.48 €	XPAR	Cancellation
03/04/2018	Purchase	615	9.3200 €	5,731.80 €	XPAR	Cancellation
03/04/2018	Purchase	5	9.3000 €	46.50 €	XPAR	Cancellation
03/04/2018	Purchase	559	9.3000 €	5,198.70 €	XPAR	Cancellation
03/04/2018	Purchase	562	9.2900 €	5,220.98 €	XPAR	Cancellation
03/04/2018	Purchase	65	9.3100 €	605.15 €	XPAR	Cancellation
03/04/2018	Purchase	200	9.3400 €	1,868.00 €	XPAR	Cancellation
03/04/2018	Purchase	570	9.3700 €	5,340.90 €	XPAR	Cancellation
03/04/2018	Purchase	672	9.3700 €	6,296.64 €	XPAR	Cancellation
03/04/2018	Purchase	422	9.3700 €	3,954.14 €	XPAR	Cancellation
03/04/2018	Purchase	178	9.3700 €	1,667.86 €	XPAR	Cancellation
03/04/2018	Purchase	93	9.3700 €	871.41 €	XPAR	Cancellation
03/04/2018	Purchase	494	9.3700 €	4,628.78 €	XPAR	Cancellation
03/04/2018	Purchase	1,306	9.3500 €	12,211.10 €	XPAR	Cancellation
03/04/2018	Purchase	155	9.3500 €	1,449.25 €	XPAR	Cancellation
03/04/2018	Purchase	140	9.3500 €	1,309.00 €	XPAR	Cancellation
Total 03/04/2018		19,140	9.2809 €	177,637 €	XPAR	Cancellation
04/04/2018	Purchase	101	9.3400 €	943.34 €	XPAR	Cancellation
04/04/2018	Purchase	230	9.3400 €	2,148.20 €	XPAR	Cancellation
04/04/2018	Purchase	49	9.3400 €	457.66 €	XPAR	Cancellation
04/04/2018	Purchase	542	9.3200 €	5,051.44 €	XPAR	Cancellation
04/04/2018	Purchase	569	9.3400 €	5,314.46 €	XPAR	Cancellation
04/04/2018	Purchase	552	9.3200 €	5,144.64 €	XPAR	Cancellation
04/04/2018	Purchase	28	9.2500 €	259.00 €	XPAR	Cancellation
04/04/2018	Purchase	300	9.2500 €	2,775.00 €	XPAR	Cancellation
04/04/2018	Purchase	242	9.2500 €	2,238.50 €	XPAR	Cancellation
04/04/2018	Purchase	560	9.2300 €	5,168.80 €	XPAR	Cancellation
04/04/2018	Purchase	116	9.1900 €	1,066.04 €	XPAR	Cancellation
04/04/2018	Purchase	578	9.2100 €	5,323.38 €	XPAR	Cancellation
04/04/2018	Purchase	535	9.2000 €	4,922.00 €	XPAR	Cancellation

REGULATED INFORMATION : ONGOING

04/04/2018	Purchase	39	9.2100 €	359.19 €	XPAR	Cancellation
04/04/2018	Purchase	502	9.2100 €	4,623.42 €	XPAR	Cancellation
04/04/2018	Purchase	286	9.1900 €	2,628.34 €	XPAR	Cancellation
04/04/2018	Purchase	281	9.1900 €	2,582.39 €	XPAR	Cancellation
04/04/2018	Purchase	452	9.1800 €	4,149.36 €	XPAR	Cancellation
04/04/2018	Purchase	88	9.1800 €	807.84 €	XPAR	Cancellation
04/04/2018	Purchase	160	9.1900 €	1,470.40 €	XPAR	Cancellation
04/04/2018	Purchase	267	9.1900 €	2,453.73 €	XPAR	Cancellation
04/04/2018	Purchase	128	9.1900 €	1,176.32 €	XPAR	Cancellation
04/04/2018	Purchase	540	9.2000 €	4,968.00 €	XPAR	Cancellation
04/04/2018	Purchase	189	9.1700 €	1,733.13 €	XPAR	Cancellation
04/04/2018	Purchase	362	9.1700 €	3,319.54 €	XPAR	Cancellation
04/04/2018	Purchase	189	9.1700 €	1,733.13 €	XPAR	Cancellation
04/04/2018	Purchase	567	9.1600 €	5,193.72 €	XPAR	Cancellation
04/04/2018	Purchase	80	9.1700 €	733.60 €	XPAR	Cancellation
04/04/2018	Purchase	171	9.1800 €	1,569.78 €	XPAR	Cancellation
04/04/2018	Purchase	49	9.1800 €	449.82 €	XPAR	Cancellation
04/04/2018	Purchase	75	9.1800 €	688.50 €	XPAR	Cancellation
04/04/2018	Purchase	137	9.1800 €	1,257.66 €	XPAR	Cancellation
04/04/2018	Purchase	118	9.1800 €	1,083.24 €	XPAR	Cancellation
04/04/2018	Purchase	49	9.2100 €	451.29 €	XPAR	Cancellation
04/04/2018	Purchase	489	9.2100 €	4,503.69 €	XPAR	Cancellation
04/04/2018	Purchase	548	9.2200 €	5,052.56 €	XPAR	Cancellation
04/04/2018	Purchase	49	9.2200 €	451.78 €	XPAR	Cancellation
04/04/2018	Purchase	518	9.2200 €	4,775.96 €	XPAR	Cancellation
04/04/2018	Purchase	539	9.2300 €	4,974.97 €	XPAR	Cancellation
04/04/2018	Purchase	575	9.2200 €	5,301.50 €	XPAR	Cancellation
04/04/2018	Purchase	577	9.2300 €	5,325.71 €	XPAR	Cancellation
04/04/2018	Purchase	34	9.2300 €	313.82 €	XPAR	Cancellation
04/04/2018	Purchase	563	9.2300 €	5,196.49 €	XPAR	Cancellation
04/04/2018	Purchase	46	9.3300 €	429.18 €	XPAR	Cancellation
04/04/2018	Purchase	525	9.3300 €	4,898.25 €	XPAR	Cancellation
04/04/2018	Purchase	565	9.2900 €	5,248.85 €	XPAR	Cancellation
04/04/2018	Purchase	581	9.3100 €	5,409.11 €	XPAR	Cancellation
04/04/2018	Purchase	168	9.3200 €	1,565.76 €	XPAR	Cancellation
04/04/2018	Purchase	49	9.3200 €	456.68 €	XPAR	Cancellation
04/04/2018	Purchase	146	9.3000 €	1,357.80 €	XPAR	Cancellation
04/04/2018	Purchase	250	9.3000 €	2,325.00 €	XPAR	Cancellation
04/04/2018	Purchase	542	9.2900 €	5,035.18 €	XPAR	Cancellation
04/04/2018	Purchase	524	9.2800 €	4,862.72 €	XPAR	Cancellation
04/04/2018	Purchase	570	9.3500 €	5,329.50 €	XPAR	Cancellation
04/04/2018	Purchase	539	9.3400 €	5,034.26 €	XPAR	Cancellation
04/04/2018	Purchase	243	9.3500 €	2,272.05 €	XPAR	Cancellation
04/04/2018	Purchase	374	9.3500 €	3,496.90 €	XPAR	Cancellation
04/04/2018	Purchase	200	9.3500 €	1,870.00 €	XPAR	Cancellation

REGULATED INFORMATION : ONGOING

04/04/2018	Purchase	188	9.3900 €	1,765.32 €	XPAR	Cancellation
04/04/2018	Purchase	667	9.3900 €	6,263.13 €	XPAR	Cancellation
Total 04/04/2018		19,200	9.2584 €	177,761 €	XPAR	Cancellation
05/04/2018	Purchase	240	9.4300 €	2,263.20 €	XPAR	Cancellation
05/04/2018	Purchase	562	9.4600 €	5,316.52 €	XPAR	Cancellation
05/04/2018	Purchase	334	9.4600 €	3,159.64 €	XPAR	Cancellation
05/04/2018	Purchase	224	9.4600 €	2,119.04 €	XPAR	Cancellation
05/04/2018	Purchase	350	9.4000 €	3,290.00 €	XPAR	Cancellation
05/04/2018	Purchase	255	9.4000 €	2,397.00 €	XPAR	Cancellation
05/04/2018	Purchase	538	9.4000 €	5,057.20 €	XPAR	Cancellation
05/04/2018	Purchase	37	9.4000 €	347.80 €	XPAR	Cancellation
05/04/2018	Purchase	550	9.4000 €	5,170.00 €	XPAR	Cancellation
05/04/2018	Purchase	328	9.4200 €	3,089.76 €	XPAR	Cancellation
05/04/2018	Purchase	209	9.4200 €	1,968.78 €	XPAR	Cancellation
05/04/2018	Purchase	539	9.4500 €	5,093.55 €	XPAR	Cancellation
05/04/2018	Purchase	540	9.4200 €	5,086.80 €	XPAR	Cancellation
05/04/2018	Purchase	100	9.4100 €	941.00 €	XPAR	Cancellation
05/04/2018	Purchase	389	9.4100 €	3,660.49 €	XPAR	Cancellation
05/04/2018	Purchase	64	9.4100 €	602.24 €	XPAR	Cancellation
05/04/2018	Purchase	550	9.4100 €	5,175.50 €	XPAR	Cancellation
05/04/2018	Purchase	317	9.4100 €	2,982.97 €	XPAR	Cancellation
05/04/2018	Purchase	246	9.4100 €	2,314.86 €	XPAR	Cancellation
05/04/2018	Purchase	324	9.4100 €	3,048.84 €	XPAR	Cancellation
05/04/2018	Purchase	113	9.4100 €	1,063.33 €	XPAR	Cancellation
05/04/2018	Purchase	100	9.4100 €	941.00 €	XPAR	Cancellation
05/04/2018	Purchase	308	9.4200 €	2,901.36 €	XPAR	Cancellation
05/04/2018	Purchase	223	9.4200 €	2,100.66 €	XPAR	Cancellation
05/04/2018	Purchase	53	9.4200 €	499.26 €	XPAR	Cancellation
05/04/2018	Purchase	562	9.4100 €	5,288.42 €	XPAR	Cancellation
05/04/2018	Purchase	589	9.4300 €	5,554.27 €	XPAR	Cancellation
05/04/2018	Purchase	277	9.4300 €	2,612.11 €	XPAR	Cancellation
05/04/2018	Purchase	264	9.4300 €	2,489.52 €	XPAR	Cancellation
05/04/2018	Purchase	424	9.4200 €	3,994.08 €	XPAR	Cancellation
05/04/2018	Purchase	120	9.4200 €	1,130.40 €	XPAR	Cancellation
05/04/2018	Purchase	16	9.4100 €	150.56 €	XPAR	Cancellation
05/04/2018	Purchase	491	9.4400 €	4,635.04 €	XPAR	Cancellation
05/04/2018	Purchase	70	9.4400 €	660.80 €	XPAR	Cancellation
05/04/2018	Purchase	557	9.4200 €	5,246.94 €	XPAR	Cancellation
05/04/2018	Purchase	302	9.4200 €	2,844.84 €	XPAR	Cancellation
05/04/2018	Purchase	126	9.4200 €	1,186.92 €	XPAR	Cancellation
05/04/2018	Purchase	2	9.4200 €	18.84 €	XPAR	Cancellation
05/04/2018	Purchase	118	9.4200 €	1,111.56 €	XPAR	Cancellation
05/04/2018	Purchase	542	9.4100 €	5,100.22 €	XPAR	Cancellation
05/04/2018	Purchase	33	9.4500 €	311.85 €	XPAR	Cancellation
05/04/2018	Purchase	334	9.4500 €	3,156.30 €	XPAR	Cancellation

REGULATED INFORMATION : ONGOING

05/04/2018	Purchase	186	9.4500 €	1,757.70 €	XPAR	Cancellation
05/04/2018	Purchase	600	9.4100 €	5,646.00 €	XPAR	Cancellation
05/04/2018	Purchase	14	9.4000 €	131.60 €	XPAR	Cancellation
05/04/2018	Purchase	534	9.4000 €	5,019.60 €	XPAR	Cancellation
05/04/2018	Purchase	550	9.4200 €	5,181.00 €	XPAR	Cancellation
05/04/2018	Purchase	599	9.4100 €	5,636.59 €	XPAR	Cancellation
05/04/2018	Purchase	181	9.4500 €	1,710.45 €	XPAR	Cancellation
05/04/2018	Purchase	100	9.4500 €	945.00 €	XPAR	Cancellation
05/04/2018	Purchase	269	9.4500 €	2,542.05 €	XPAR	Cancellation
05/04/2018	Purchase	294	9.4600 €	2,781.24 €	XPAR	Cancellation
05/04/2018	Purchase	28	9.4600 €	264.88 €	XPAR	Cancellation
05/04/2018	Purchase	27	9.4200 €	254.34 €	XPAR	Cancellation
05/04/2018	Purchase	373	9.4200 €	3,513.66 €	XPAR	Cancellation
05/04/2018	Purchase	216	9.4200 €	2,034.72 €	XPAR	Cancellation
05/04/2018	Purchase	557	9.4300 €	5,252.51 €	XPAR	Cancellation
05/04/2018	Purchase	645	9.3900 €	6,056.55 €	XPAR	Cancellation
05/04/2018	Purchase	1,357	9.3900 €	12,742.23 €	XPAR	Cancellation
Total 05/04/2018		18,850	9.4193 €	177,554 €	XPAR	Cancellation
06/04/2018	Purchase	584	9.3600 €	5,466.24 €	XPAR	Cancellation
06/04/2018	Purchase	545	9.4500 €	5,150.25 €	XPAR	Cancellation
06/04/2018	Purchase	38	9.4900 €	360.62 €	XPAR	Cancellation
06/04/2018	Purchase	500	9.4500 €	4,725.00 €	XPAR	Cancellation
06/04/2018	Purchase	77	9.4500 €	727.65 €	XPAR	Cancellation
06/04/2018	Purchase	158	9.4500 €	1,493.10 €	XPAR	Cancellation
06/04/2018	Purchase	391	9.4500 €	3,694.95 €	XPAR	Cancellation
06/04/2018	Purchase	548	9.5000 €	5,206.00 €	XPAR	Cancellation
06/04/2018	Purchase	555	9.5000 €	5,272.50 €	XPAR	Cancellation
06/04/2018	Purchase	135	9.5000 €	1,282.50 €	XPAR	Cancellation
06/04/2018	Purchase	361	9.5300 €	3,440.33 €	XPAR	Cancellation
06/04/2018	Purchase	240	9.5900 €	2,301.60 €	XPAR	Cancellation
06/04/2018	Purchase	85	9.5700 €	813.45 €	XPAR	Cancellation
06/04/2018	Purchase	522	9.5700 €	4,995.54 €	XPAR	Cancellation
06/04/2018	Purchase	584	9.5600 €	5,583.04 €	XPAR	Cancellation
06/04/2018	Purchase	538	9.5600 €	5,143.28 €	XPAR	Cancellation
06/04/2018	Purchase	558	9.5500 €	5,328.90 €	XPAR	Cancellation
06/04/2018	Purchase	1	9.5400 €	9.54 €	XPAR	Cancellation
06/04/2018	Purchase	560	9.5400 €	5,342.40 €	XPAR	Cancellation
06/04/2018	Purchase	550	9.5900 €	5,274.50 €	XPAR	Cancellation
06/04/2018	Purchase	230	9.5500 €	2,196.50 €	XPAR	Cancellation
06/04/2018	Purchase	582	9.6000 €	5,587.20 €	XPAR	Cancellation
06/04/2018	Purchase	550	9.5800 €	5,269.00 €	XPAR	Cancellation
06/04/2018	Purchase	564	9.6000 €	5,414.40 €	XPAR	Cancellation
06/04/2018	Purchase	95	9.6400 €	915.80 €	XPAR	Cancellation
06/04/2018	Purchase	268	9.6400 €	2,583.52 €	XPAR	Cancellation
06/04/2018	Purchase	185	9.6400 €	1,783.40 €	XPAR	Cancellation

REGULATED INFORMATION : ONGOING

06/04/2018	Purchase	147	9.6200 €	1,414.14 €	XPAR	Cancellation
06/04/2018	Purchase	537	9.6700 €	5,192.79 €	XPAR	Cancellation
06/04/2018	Purchase	292	9.6400 €	2,814.88 €	XPAR	Cancellation
06/04/2018	Purchase	298	9.6400 €	2,872.72 €	XPAR	Cancellation
06/04/2018	Purchase	546	9.5700 €	5,225.22 €	XPAR	Cancellation
06/04/2018	Purchase	584	9.5800 €	5,594.72 €	XPAR	Cancellation
06/04/2018	Purchase	597	9.4600 €	5,647.62 €	XPAR	Cancellation
06/04/2018	Purchase	644	9.4600 €	6,092.24 €	XPAR	Cancellation
06/04/2018	Purchase	621	9.4500 €	5,868.45 €	XPAR	Cancellation
06/04/2018	Purchase	395	9.4400 €	3,728.80 €	XPAR	Cancellation
06/04/2018	Purchase	544	9.4600 €	5,146.24 €	XPAR	Cancellation
06/04/2018	Purchase	562	9.4500 €	5,310.90 €	XPAR	Cancellation
06/04/2018	Purchase	570	9.4500 €	5,386.50 €	XPAR	Cancellation
06/04/2018	Purchase	571	9.4500 €	5,395.95 €	XPAR	Cancellation
06/04/2018	Purchase	556	9.4400 €	5,248.64 €	XPAR	Cancellation
06/04/2018	Purchase	537	9.4400 €	5,069.28 €	XPAR	Cancellation
06/04/2018	Purchase	579	9.4700 €	5,483.13 €	XPAR	Cancellation
06/04/2018	Purchase	66	9.4500 €	623.70 €	XPAR	Cancellation
Total 06/04/2018		18,650	9.5162 €	177,477 €	XPAR	Cancellation
TOTAL 02/04/2018 - 06/04/2018		75,840	9.3675 €	710,429 €	XPAR	Cancellation



REGULATED INFORMATION : ONGOING

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FINANCIAL CALENDAR 2018 (subject to change)

3M-2018 results: April 24th 2018, after market close
Annual Shareholder's General Meeting 2017: May 16th 2018
H1-2018 results: July 26th 2018, before market opening
9M-2018 results: October 24th 2018, after market close

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM), please refer to our Interim Financial Report for S1-2017 and our 2017 Registration Document

Coface: for trade - Building business together

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