



P R E S S R E L E A S E

Paris, April 13th, 2015

Coface announces the publication of its 2014 Registration Document

The Registration Document of COFACE SA for 2014 (Document de référence 2014) was filed with the French financial markets authority (Autorité des marchés financiers - AMF) on April 13th, 2015.

Copies of the 2014 Registration Document are available free of charge at COFACE SA, 1 Place Costes et Bellonte, 92270 Bois-Colombes, France as well as on the website of the Company at the following address: www.coface.com.

The Registration Document includes the following information:

- The 2014 Annual financial report;
- The Report from the Chairman of the Board of Directors on corporate governance, internal control and risk management procedures;
- The Statutory Auditors' reports and the news release concerning their fees;
- The description of the share buyback program ;
- The draft resolutions submitted to the vote of the Comnied Shareholders' Meeting of May 18th, 2015.

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FINANCIAL SCHEDULE 2015

5 May 2015: publication of Q1 2015 results

18 May 2015: General Assembly

FINANCIAL INFORMATION

This press release as well as the full regulated information of Coface SA are available on the Group's website <http://www.coface.com/Investors>



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About Coface

The Coface Group, a worldwide leader in credit insurance, offers companies around the globe solutions to protect them against the risk of financial default of their clients, both on the domestic market and for export. In 2014, the Group, supported by its 4,406 staff, posted a consolidated turnover of €1.441 billion. Present directly or indirectly in 98 countries, it secures transactions of over 40,000 companies in more than 200 countries. Each quarter, Coface publishes its assessments of country risk for 160 countries, based on its unique knowledge of companies' payment behaviour and on the expertise of its 350 underwriters located close to clients and their debtors.

In France, Coface manages export public guarantees on behalf of the French State.

www.coface.com

Coface SA. is listed on Euronext Paris – Compartment A
ISIN: FR0010667147 / Ticker: COFA



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